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**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY**

In re:

BLOCKFI INC., *et al.*,

Debtors.¹

Chapter 11

Case No. 22-19361 (MBK)

(Jointly Administered)

**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR
HEARING ON AUGUST 30, 2023 AT 10:00 A.M. (ET)**

I. MATTERS GOING FORWARD IN ADVERSARY 23-01071 (BlockFi vs. Greene, et al.)

1. Motion of Proposed Lead Plaintiff Cameron Wyatt for Entry of an Order Modifying the Stipulated Injunctive Relief Order [Adv. Docket No. 20]

¹ The Debtors in these chapter 11 cases (the “Debtors”), along with the last four digits of each Debtor’s federal tax identification number, are: BlockFi Inc. (0015); BlockFi Trading LLC (2487); BlockFi Lending LLC (5017); BlockFi Wallet LLC (3231); BlockFi Ventures LLC (9937); BlockFi International Ltd. (N/A); BlockFi Investment Products LLC (2422); BlockFi Services, Inc. (5965) and BlockFi Lending II LLC (0154). The location of the Debtors’ service address is 100 Horizon Center Blvd., 1st and 2nd Floors, Hamilton, NJ 08691.

Responses Received:

- Debtors' Opposition to Motion of Proposed Lead Plaintiff Cameron Wyatt for Entry of an Order Modifying the Stipulated Injunctive Relief Order [Adv. Docket No. 22]

Related Documents:

- Proposed Lead Plaintiff Cameron Wyatt's Reply in Further Support of the Motion for Entry of an Order Modifying the Stipulated Injunctive Relief Order [Adv. Docket No. 28]

Status: This matter is going forward.

II. MATTERS GOING FORWARD IN ADV. NO. 23-01144 (Official Committee of Unsecured Creditors vs. BlockFi, et al.)

2. Defendant United States' Motion to Stay Adversary Proceeding Pending Disposition of Motion to Withdraw Reference [Adv. Docket No. 32]

Responses Received:

- Opposition of the Official Committee of Unsecured Creditors to Government's Motion to Stay Adversary Proceeding Pending Disposition of Motion to Withdraw Reference [Adv. Docket No. 39]
- BlockFi's Limited Response to the United States' Motion to Stay Adversary Proceeding Pending Disposition of Motion to Withdraw Reference [Adv. Docket No. 40]

Related Documents:

- Reply Memorandum of Law in Support of Defendant United States' Motion to Stay Adversary Proceeding Pending Disposition of Motion to Withdraw Reference [Adv. Docket No. 46]

Status: This matter is going forward.

3. Motion of the Bermuda Joint Provisional Liquidators to Intervene in this Adversary Proceeding [Adv. Docket No. 34]

Responses Received:

- BlockFi's Limited Response to the Motion of the Bermuda Joint Provisional Liquidators to Intervene in this Adversary Proceeding [Adv. Docket No. 41]
- United States' Opposition to Joint Provisional Liquidators' Motion to Intervene [Adv. Docket No. 42]

Related Documents:

- Reply in Support of the Motion of the Bermuda Joint Provisional Liquidators to Intervene in this Adversary Proceeding [Adv. Docket No. 45]

Status: This matter is going forward.

III. MATTERS GOING FORWARD IN ADV. NO. 23-01175 (BlockFi vs. Vrai Nom Investment Limited)

4. BlockFi International Ltd.'s Motion for Alternate Service on Vrai Nom Investment Limited [Adv. Docket No. 4]

Responses Received:

- N/A

Related Documents:

- Certification of Matthew Frankle in Support of Motion for Alternate Service on Vrai Nom Investment Limited [Adv. Docket No. 5]

Status: This matter is going forward as uncontested.

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Dated: August 29, 2023

/s/ Michael D. Sirota

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